

August 5, 2009

#### CIRCULAR LETTER TO ALL MEMBER COMPANIES

# Insurance Data Quality One-Day Workshop October 21, 2009 Raleigh, NC

The North Carolina Rate Bureau (NCRB) will partner with the Insurance Data Management Association (IDMA) to offer the IDMA Insurance Data Quality One-Day Workshop on October 21, 2009 at the Hilton North Raleigh.

This course is highly recommended for a wide audience including new hires, IT personnel who want to broaden their knowledge of the business side of insurance data management, anyone who manages data in the industry (statistical or financial data), and anyone who needs to use or communicate good quality data — from actuaries to underwriters. This class will offer participants an opportunity to learn about data quality principles and identify challenges that can hinder data quality. The full-day program will include practical discussions and a case study for interactive participation.

This class will be available at a price of \$179 per attendee, which includes:

- The IDMA Insurance Data Quality certification course (IDMA 2) study guide. A \$70 value.
- Sixty-day limited individual membership in IDMA
- Classroom instructions and handouts of training material
- · Lunch and refreshments

**Disclaimer:** While this class will benefit those studying for the IDMA 2 certification course, it is NOT intended to be a study session for the IDMA 2 exam.

Please review the attached class agenda and email Delisa Fairley at <a href="mailto:ddf@ncrb.org">mailto:ddf@ncrb.org</a> if you are interested in attending this class. Detailed information on this class (registration, full agenda, and hotel accommodations) will be posted to the NCRB website (<a href="www.ncrb.org">www.ncrb.org</a>). On the Workers Compensation tab, the information can be viewed by selecting Carrier from the drop down menu and Data Reporting.

We look forward to seeing you in Raleigh in October!

Sincerely,

Sue Taylor

**Director of Insurance Operations** 

ST:dg

P-09-18



## Insurance Data Quality One-Day Workshop October 21, 2009 – Raleigh, NC Agenda

9:00 – 9:15 am	Welcome and Introductions					
	Priscilla Willame, NCCI, IDMA Education Committee Member					
	Mpaleng Khothule (MK), The Hartford, IDMA Education Committee Member					
	Stephen Anderson, ISO, IDMA's Vice President of Administration					
9:15 – 10:30 am	Data Quality—Definition and Background					
	Overview of Data Quality					
	Recognizing When There is a Problem					
	Data Quality Responsibilities					
	Approaches to Data Quality					
	Practical Discussion					
Break 10:30 – 10:45 am						
10:45 – 12:00 pm	Identifying Data Quality Problems					
	Understanding Customer Needs					
	Data Quality Terms					
	<ul> <li>Components of Data Quality</li> </ul>					
	<ul> <li>Data Defects</li> </ul>					
	Measuring Data Quality					
	Practical Discussion					
	Lunch 12:00 – 1:00 pm					
1:00 – 2:30 pm	Improving Data Quality					
	Insurance-Specific Data Quality Programs					
	Regulatory Programs					
	<ul> <li>IDMA Data Quality Certification Model</li> </ul>					
	<ul> <li>Actuarial Standard of Practice No. 23</li> </ul>					
	Information Product Improvement					
	Data Capture      Detabase Design					
	<ul><li>Database Design</li><li>Data Quality Control</li></ul>					
	Edits					
	Information Process Improvement					
	Software Testing					
	• Q & A					
Break 2:30 – 2:45 pm						
2:45 – 4:00 pm	Case Study					
2 1100 pm						



INSURANCE DATA QUALITY TRAINING WORKSHOP — RALEIGH, NC —October 21, 2009

#### **REGISTRATION FORM**

#### Step 1. Clearly Type or Print Your Contact Information

First Name		Middle Initial	Last Name	
Title			Designation(s)	
Company				
Mailing Address				
City	State _	Zip	Count	ry
E-mail				
Phone				
Step 2. Select the Fee that	Applies to You			
☐ \$179 Individual Registra	tion			
Registration fees include class m and a 60 days limited individual			lity certification course (.	IDMA 2) study guide, lunch,
Step 3. Select Your Paym	ent Method			
☐ Check Enclosed (payable	to NCRB)			

#### Cancellation Policy and NCRB's Liability:

If, for any reason, the event is canceled, NCRB will refund the total registration fee. However, NCRB will not be responsible for any travel, hotel accommodations or other costs incurred.

#### **Step 4. Send in Your Registration**

#### Mail, Fax, or E-mail your completed registration form to:

Mail: NCRB, 5401 Six Forks Rd, Raleigh, NC 27609; Fax: (919) 719-7420; E-mail: ddf@ncrb.org.

An email confirmation will be sent to you upon receipt of your completed registration form. Registration and payment must be received at NCRB by October 7, 2009 to guarantee your seat.

If you have any questions, please contact NCRB at 919-582-1056 or the IDMA office at (201) 469-3069.



### Insurance Data Quality One-Day Workshop October 21, 2009 – Raleigh, NC

#### **Workshop Location**

This event will take place at the Hilton North Raleigh, 3415 Wake Forest Rd, Raleigh, NC 27609. A limited number of rooms are available at a discounted rate of \$109 per night at the Hilton. Reservations for overnight stay must be made by calling the hotel directly at 919-872-2323.

#### **Recommended Nearby Hotels**

Courtyard Raleigh North

1041 Wake Towne Drive Raleigh, NC 27609 Phone: 919-821-3400

Renaissance Raleigh Hotel at North Hills

4100 Main at North Hills Street Raleigh, NC 27609

Phone: 919-571-8773